

# Non-Consolidated Business Results for the First Three Quarters of Fiscal 2006

For the fiscal year ending March 2007

## AIFUL Corporation

(Securities code: 8515, 1st Section, Tokyo and Osaka Stock Exchanges)

(URL: <http://www.aiful.co.jp>)

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## I. Items Used to Compile Financial Data for the Quarter

- Company adopted simplified accounting methods (yes/no): Yes  
Details:  
Computation of some business taxes is based on estimates taking factors such as past results into account.
- Any differences between the accounting practices used here and those used in preparing consolidated accounts for the previous business year (yes/no): No

## II. Summary of Business Results for the First Three Quarters, FY2006 (April 1 – December 31, 2006)

### 1. Non-Consolidated Business Performance

(In millions of yen, except where noted)

	Operating Revenue		Operating Income		Ordinary Income		Net Income (loss)	
First three quarters, FY2006	232,985	(10.1)%	13,450	(82.8)%	17,699	(78.7)%	(165,138)	–
First three quarters, FY2005	259,140	1.3%	78,311	(3.1)%	83,261	(1.5)%	49,718	(0.7)%
Reference: FY2005	343,515	0.9%	87,548	(18.6)%	94,632	(15.9)%	50,381	(25.1)%

	Net Income per Share for the Quarter (Yen)	Diluted Net Income per Share for the Quarter (Yen)
First three quarters, FY2006	(1,166.04)	–
First three quarters, FY2005	351.09	350.97
Reference: FY2005	355.77	355.65

Notes:

- Percentage figures shown for operating revenue, operating income, etc., show year-on-year growth.
- Diluted net income per share for the quarter is not shown for the first three quarters of fiscal 2006, as there was a net loss per share for the quarter and there were no latent shares with dilutive effect.

### 2. Non-Consolidated Financial Position

(In millions of yen, except where noted)

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio (%)	Shareholders' Equity per Share (Yen)
First three quarters, FY2006	1,894,901	449,084	23.7	3,171.00
First three quarters, FY2005	2,150,053	632,372	29.4	4,465.29
Reference: FY2005	2,204,482	632,917	28.7	4,469.03

## III. Non-Consolidated Results Forecasts for FY2006 (April 1, 2006 – March 31, 2007):

### Qualitative Data Concerning Results Forecasts

Because of the effect of amendments to business-related legislation and a number of uncertain factors that include the reorganization costs and various measures that AIFUL plans to implement (as announced in the press release dated January 20, 2007, entitled "AIFUL Group Announces Reorganization and Cost Structure Reform"), the Company plans to announce its non-consolidated results forecasts for fiscal 2006 again after further examination of these uncertain factors.