

Issue of the 67th Unsecured Straight Corporate Bond

AIFUL CORPORATION (President and CEO: Mitsuhide Fukuda; hereinafter, “the Company”) hereby announces that it will issue the 67th publicly offered unsecured straight bonds as detailed below. The Company will continue to further strengthen its financial foundation by diversifying fund procurement methods such as direct financing through issuance of corporate bonds and indirect financing through borrowing from financial institutions.

Name of the bonds	AIFUL Corporation 67th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Total amount of issue	20 billion yen
Coupon rate	0.900% per annum
Denomination per bond	100 million yen
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Offering period	January 19, 2024
Closing date	January 26, 2024
Maturity date	January 26, 2027
Use of funds procured	Operating loans
Lead underwriter	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd.
Fiscal agent	Aozora Bank, Ltd
Rating	Japan Credit Rating Agency, Ltd./ A -