

December 2, 2020

Issue of the 62nd Unsecured Straight Corporate Bond

AIFUL CORPORATION (President and CEO: Mitsuhide Fukuda; hereinafter, “the Company”) hereby announces that it will issue the 62nd publicly offered unsecured straight bonds as detailed below. The Company will continue to further strengthen its financial foundation by diversifying fund procurement methods such as direct financing through issuance of corporate bonds and indirect financing through borrowing from financial institutions.

Issue name	AIFUL Corporation 62nd Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Total amount of issue	15 billion yen
Coupon rate	1.000% per annum
Denomination per bond	100 million yen
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Offering period	December 2, 2020
Closing date	December 10, 2020
Maturity date	June 10, 2022
Use of funds procured	Payment for the 61 st Unsecured Straight Corporate Bond
Lead underwriter	Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd.
Fiscal agent	Sumitomo Mitsui Trust Bank, Limited
Rating	BB+ (Japan Credit Rating Agency, Ltd.)