

May 31, 2019

Issue of the 61st Unsecured Straight Corporate Bond

AIFUL CORPORATION (President and CEO: Yoshitaka Fukuda; hereinafter, “the Company”) hereby announces that it will issue the 61st publicly offered unsecured straight bonds as detailed below. The Company will continue to further strengthen its financial foundation by diversifying fund procurement methods such as direct financing through issuance of corporate bonds and indirect financing through borrowing from financial institutions.

Issue name	AIFUL Corporation 61st Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Total amount of issue	15 billion yen
Coupon rate	0.990% per annum
Denomination per bond	100 million yen
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Offering period	May 31, 2019
Closing date	June 14, 2019
Maturity date	December 14, 2020
Use of funds procured	Operating loans
Lead underwriter	Nomura Securities Co., Ltd.
Rating	BB (Japan Credit Rating Agency, Ltd.)