

June 21, 2006

**Amendments to Year-End Financial Statements (Consolidated) and Year-End Financial Statements (Non-Consolidated) for the Fiscal Year Ended March 31, 2006**

KYOTO — AIFUL Corporation has announced the following changes to the subject documents, which were released at 15:00 on May 16, 2006.

Amended figures are underlined.

Year-End Financial Statements (Consolidated) for the fiscal year ended March 31, 2006, page 37  
(Per-share information)

*Note: Basis for calculation of net income per share and diluted net income per share*

	Original	Amended
Item	Current consolidated fiscal year (Apr. 1, 2005 to Mar. 31, 2006)	Current consolidated fiscal year (Apr. 1, 2005 to Mar. 31, 2006)
Increase in number of common stock (of which warrants)	<u>44,799 shares</u> <u>(30,339 shares)</u>	<u>45,044 shares</u> <u>(30,584 shares)</u>
Outline of stock not included in diluted net income per share due to lack of dilutory effect	New share subscription-type stock options (No. of shares: <u>357,900</u> ) decided upon at the 28 <sup>th</sup> ordinary general meeting of shareholders (June 24, 2005)	New share subscription-type stock options (No. of shares: <u>357,600</u> ) decided upon at the 28 <sup>th</sup> ordinary general meeting of shareholders (June 24, 2005)

Year-End Financial Statements (Non-Consolidated) for the fiscal year ended March 31, 2006, page 16  
(Per-share information)

*Note: Basis for calculation of net income per share and diluted net income per share*

	Original	Amended
Item	Current fiscal year (Apr. 1, 2005 to Mar. 31, 2006)	Current fiscal year (Apr. 1, 2005 to Mar. 31, 2006)
Increase in number of common stock (of which warrants)	<u>44,799 shares</u> <u>(30,339 shares)</u>	<u>45,044 shares</u> <u>(30,584 shares)</u>
Outline of stock not included in diluted net income per share due to lack of dilutory effect	New share subscription-type stock options (No. of shares: <u>357,900</u> ) decided upon at the 28 <sup>th</sup> ordinary general meeting of shareholders (June 24, 2005)	New share subscription-type stock options (No. of shares: <u>357,600</u> ) decided upon at the 28 <sup>th</sup> ordinary general meeting of shareholders (June 24, 2005)

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