

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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AIFUL Announce 35th, Unsecured Straight Bond Issues

TOKYO, March 18, 2003 – AIFUL Corporation announced its 35th unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 35th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	30billion yen
Interest rate:	0.80% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	March 18, 2003 to April 3, 2003
Payment date:	April 4, 2003
Maturity date:	July 28, 2005 (2 year 3 month bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	The Nomura Securities Co., Ltd.
Trustees:	Aozora Bank, Ltd. Sumitomo Trust & Banking Co., Ltd. Mizuho Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)