

# AIFUL PRESS RELEASE

## **AIFUL Corporation (8515)**

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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## **AIFUL Announce 38<sup>th</sup> Unsecured Straight Bond Issues**

**TOKYO, October 3 , 2003** – AIFUL Corporation announced its 38<sup>th</sup> unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	<b>AIFUL Corporation 38<sup>th</sup> Unsecured Bond</b> (Limited Inter-bond Pari Passu Clause)
Issue amount:	10billion yen
Interest rate:	1.32% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	October 3, 2003
Payment date:	October 17, 2003
Maturity date:	October 17, 2008 (5 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Deutsche Securities Limited. Credit Suisse First Boston Securities Japan Limited.
Trustees:	Aozora Bank, Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)