

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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AIFUL Announce 30th, Unsecured Straight Bond Issues

TOKYO, September 12, 2002 – AIFUL Corporation announced its 30th unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 30th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	13 billion yen
Interest rate:	1.66% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	September 13, 2002
Payment date:	September 27, 2002
Maturity date:	September 30, 2007 (5 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Nikko Salomon Smith Barney Ltd.
Trustees:	Aozora Banking, Ltd. Sumitomo Trust & Banking Co., Ltd. Mizuho Asset Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)