

# AIFUL PRESS RELEASE

## **AIFUL Corporation (8515)**

381-1, Takasago-cho, Gojo-Agaru, Karasuma-Dori, Shimogyo-ku, Kyoto 600-8420, Japan

Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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## **AIFUL Announce 34<sup>th</sup>, Unsecured Straight Bond Issues**

**TOKYO, February 17 , 2003** – AIFUL Corporation announced its 34<sup>th</sup> unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

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|-------------------|--|
| Issue name:       | <b>AIFUL Corporation 34<sup>th</sup> Unsecured Bond</b><br>(Limited Inter-bond Pari Passu Clause)  |
| Issue amount:     | 15billion yen  |
| Interest rate:    | 1.62% per annum  |
| Issue price:      | 100% of face value; face value equals 100 yen  |
| Offering date:    | February 17, 2003  |
| Payment date:     | February 28, 2003  |
| Maturity date:    | February 28, 2008<br>(5 year bond redeemable in lump sum at maturity)  |
| Use of funds:     | Operating loans  |
| Lead underwriter: | UBS Warburg Japan Limited<br>Credit Suisse First Boston Securities Japan Limited   |
| Trustees:         | Sumitomo Trust & Banking Co., Ltd  |
| Rating:           | Japan Credit Rating Agency (JCR)<br>has rated the bonds A<br>Japan Rating and Investment Information, Inc. (R&I)<br>has rated the bonds A- (A minus) |