

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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AIFUL Announce 50th, 51st Unsecured Straight Bond Issues

TOKYO, October 5, 2005 – AIFUL Corporation announced its 50th, 51st unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 50th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	10 billion yen
Interest rate:	1.14% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	October 5, 2005
Payment date:	October 19, 2005
Maturity date:	October 19, 2010 (5 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	BNP PARIBAS Securities Limited J.P. Morgan Securities Inc.
Trustees:	Mizuho Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- Fitch Ratings Limited has rated the bonds A-

Issue name:	AIFUL Corporation 51st Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	10 billion yen
Interest rate:	1.99% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	October 5, 2005
Payment date:	October 19, 2005
Maturity date:	October 19, 2015 (10 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans

Lead underwriter: Credit Suisse First Boston Securities Japan Limited.
Morgan Stanley Japan Limited.

Trustees: Sumitomo Trust & Banking Co., Ltd.

Rating: Japan Credit Rating Agency (JCR)
has rated the bonds A
Japan Rating and Investment Information, Inc. (R&I)
has rated the bonds A-
Fitch Ratings Limited
has rated the bonds A-