



**AIFUL Corporation**  
Press Release

May 18, 2005

**AIFUL Announces Partial Revisions to Consolidated and Non-Consolidated Financial Statements for Year Ended March 31, 2005**

KYOTO — AIFUL Corporation hereby announces that it has revised the financial statements published on May 10, 2005, as a result of the determination of directors' bonuses detailed in the "Statement on Appropriation of Profits" section. The relevant items are shown below, before and after the revision.

Year-End Financial Statements (Consolidated)  
For the fiscal year ended March 31, 2005

(Underlined texts indicate revisions)

Page	Section	Before Revision	After Revision
1	(1) Consolidated Operating Results	Shareholders' equity per share (net assets per share) <u>¥6,537.77</u>	Shareholders' equity per share (net assets per share) <u>¥6,538.03</u>
		Net income per share <u>¥800.10</u>	Net income per share <u>¥800.36</u>
28	Supplementary Information	Diluted net income per share <u>¥800.04</u>	Diluted net income per share <u>¥800.30</u>
38	Per Share Information	Net asset per share (after stock split adjustment) <u>¥4,358.51</u>	Net asset per share (after stock split adjustment) <u>¥4,358.69</u>
39	Results of Operations	Net income per share (after stock split adjustment) <u>¥533.40</u>	Net income per share (after stock split adjustment) <u>¥533.57</u>
	Other Operating Indicators	Diluted net income per share (after stock split adjustment) <u>¥533.36</u>	Diluted net income per share (after stock split adjustment) <u>¥533.53</u>
		Amount not attributable to common stock shareholders <u>¥151 million</u>	Amount not attributable to common stock shareholders <u>¥126 million</u>
		(Includes directors' bonuses distribution of profit) <u>¥151 million</u>	(Includes directors' bonuses distribution of profit ) <u>¥126 million</u>
		Net income relating to common stock <u>¥75,571 million</u>	Net income relating to common stock <u>¥75,596 million</u>
		<u>Directors' bonuses for the current consolidated fiscal year had not been determined as of the date of publication, so figures may change. The Company will publish the amount as it is determined.</u>	

Year-End Financial Statements (Non-Consolidated)

For the year ended March 31, 2005

(Underlined texts indicate revisions.)

Page	Section	Before Revision	After Revision
1	(1) Non-Consolidated Operating Results	Shareholders' equity per share (net assets per share) <u>¥6,187.74</u>	Shareholders' equity per share (net assets per share) <u>¥6,188.00</u>
		Net income per Share <u>¥710.94</u>	Net income per share <u>¥711.20</u>
6	Statement on Appropriation of Profits	Diluted net income per share <u>¥710.88</u>	Diluted net income per share <u>¥711.14</u>
		Bonuses for directors <u>¥151 million</u>	Bonuses for directors <u>¥126 million</u>
		General reserve <u>¥58,650 million</u>	General reserve <u>¥58,674 million</u>
10	Supplementary Information	Net asset per share (after stock split adjustment) <u>¥4,125.16</u>	Net asset per share (after stock split adjustment) <u>¥4,125.33</u>
15	Per Share Information	Net income per share (after stock split adjustment) <u>¥473.96</u>	Net income per share (after stock split adjustment) <u>¥474.13</u>
16	Results of Operations	Diluted net income per share (after stock split adjustment) <u>¥473.92</u>	Diluted net income per share (after stock split adjustment) <u>¥474.09</u>
	Other Operating Indicators	Amount not attributable to common stock shareholders <u>¥151 million</u>	Amount not attributable to common stock shareholders <u>¥126 million</u>
		(Includes directors' bonuses distribution of profit) <u>¥151 million</u>	(Includes directors' bonuses distribution of profit) <u>¥126 million</u>
		Net income relating to common stock <u>¥67,150 million</u>	Net income relating to common stock <u>¥67,174 million</u>
		<u>Directors' bonuses for the current fiscal year had not been determined as of the date of publication, so figures may change. The Company will publish the amount when it is determined.</u>	

**AIFUL Corporation**

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