

August 25, 2015

**Notice Concerning Completion of Payment of Debts Pertaining to Credit
under Financial Support and the End of Financial Support**

AIFUL Corporation (“AIFUL”) and LIFECARD CO., LTD. (collectively, the “AIFUL Group”) completed payment today of the remaining debt of 52.7 billion yen stated in the “Notice Concerning Agreement for Completion of Payment of Debts Pertaining to Credit under Financial Support” released on July 10, 2015, borrowing new funds from financial institutions. With the completion of payment, the financial support has ended. The main points are as follows.

1. Date of completion of payment pertaining to the subject credit

August 25, 2015

2. Funds to repay debts pertaining to the subject credit

The AIFUL Group has borrowed new funds from financial institutions, chiefly its main banks, to repay the debts pertaining to the subject credit.

3. Effect on business results and future outlook

As stated in the notice released on July 10, 2015, the completion of payment is part of the procedures for debt refunding, and its effect on the Company’s consolidated business results is minimal. The forecasts for the consolidated business results remain unchanged at this point in time.

The AIFUL Group will do its best to live up to the expectations of its shareholders, business partners, customers, and all other stakeholders. We humbly ask for their continued support.