

July 10, 2015

**Notice Concerning Agreement for Completion of Payment of Debts  
Pertaining to Credit under Financial Support**

As stated in the notice “Completion of the Business Revitalization Plan Period and Continued Financial Support” released on June 13, 2014, AIFUL Corporation (“AIFUL”) and LIFECARD CO., LTD. (collectively, the “AIFUL Group”) obtained continued financial support for the remaining debt of 52.7 billion yen with the consent of the Participating Creditors following the completion of the Business Revitalization Plan period in July, 2014. We have agreed with the Participating Creditors today to complete payment of debts pertaining to the credit for this financial support, with a change being made to the final payment date. The main points of this agreement are as follows.

1. Change to the final payment date of debts pertaining to the subject credit

Before change: April 30, 2020

After change: September 30, 2015

2. Funds to repay debts pertaining to the subject credit

AIFUL Group will borrow new funds from financial institutions, chiefly is main banks, to repay the debts pertaining to the subject credit.

3. Effect on business results and future outlook

The effect of the procedures for debt refunding on the Company’s consolidated business results is minimal.

The forecasts for the consolidated business results remain unchanged at this point in time.