

# AIFUL PRESS RELEASE

## **AIFUL Corporation (8515)**

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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## **AIFUL Announce 28<sup>th</sup>, Unsecured Straight Bond Issues**

**TOKYO, April 2, 2002** – AIFUL Corporation announced its 28<sup>th</sup> unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	<b>AIFUL Corporation 28<sup>th</sup> Unsecured Bond</b> (Limited Inter-bond Pari Passu Clause)
Issue amount:	20 billion yen
Interest rate:	2.00% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	April 3, 2002 to April 19, 2002
Payment date:	April 23, 2002
Maturity date:	October 21, 2005 (3 year 6 month bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Nikko Salomon Smith Barney & Co.
Trustees:	Sumitomo Trust & Banking Co. Ltd. (lead) Aozora Banking, Ltd. Mizuho Asset Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A+ (A plus) Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)