

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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AIFUL Announce 26th, Unsecured Straight Bond Issues

TOKYO, May 31, 2001 – AIFUL Corporation announced its 26th unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 26th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	15 billion yen
Interest rate:	1.70% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	May 31, 2001
Payment date:	June 12, 2001
Maturity date:	June 12, 2006 (5 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Daiwa Securities SMBC Co. Ltd.
Trustees:	Sumitomo Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A+ (A plus) Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)