

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

381-1, Takasago-cho, Gojo-Agaru, Karasuma-Dori, Shimogyo-ku, Kyoto 600-8420, Japan

Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

For information, contact: Mr. Kenichi Kayama

General Manager, Public Relations Department

Tel: 03-3274-3560

AIFUL Announce 24th, Unsecured Straight Bond Issues

TOKYO, April 24, 2001 – AIFUL Corporation announced its 24th unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 24th Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	20 billion yen
Interest rate:	1.75% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	April 25 to March 15, 2001
Payment date:	March 16, 2001
Maturity date:	March 16, 2005 (4 year bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Nomura securities Co. Ltd.
Trustees:	Sumitomo Trust & Banking Co. Ltd. (lead) Aozora Bank Ltd. Yasuda Trust & Banking Co., Ltd.
Rating:	Japan Credit Rating Agency (JCR) has rated the bonds A+ (A plus) Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A- (A minus)