

**AIFUL Corporation**  
**Press Release**

February 13, 2008

**AIFUL Adds Major Shareholder**

KYOTO — AIFUL Corporation has announced that Yamakatsu Co., is expected to become a major shareholder in AIFUL with the issue of new shares under the third party placement resolved at the meeting of the board of directors held on February 13, 2008.

**1. Background to change**

15,260,000 of the 25,440,000 new shares to be issued under the third party placement will be allotted to Yamakatsu Co. As a result, this company's shareholding will increase, and it is expected to become a major shareholder.

**2. Profile of shareholder**

- (a) Name: Yamakatsu Co.
- (b) Head office: 32-7 Matsumuro-Nakamizo-cho, Nishikyo-ku, Kyoto, Japan
- (c) Representative: Yukiko Fukuda, President and CEO
- (d) Main business: Investment

**3. Shareholder details (number of voting rights and percentage of all voting rights)**

|   | Shareholding<br>(No. of voting rights)          | Percentage of all<br>voting rights* | Rank as major<br>shareholder |
|---|---|-------------------------------------|------------------------------|
| Before change (as of<br>September 30, 2007) | 13,351,500 shares<br>(267,030 voting<br>rights) | 9.43%                               | 2 <sup>nd</sup>              |
| After change                                | 28,611,500 shares<br>(572,230 voting<br>rights) | 17.13%                              | 2 <sup>nd</sup>              |

Note: Number of shares without voting rights deducted from total number of shares issued: 495,050 shares  
Total number of share issued as of September 30, 2007: 142,035,000 shares

**4. Scheduled date of change: February 28, 2008**

**5. Future outlook**

It has been ascertained that long-term shareholding is the basic intention of the shareholder

**AIFUL Corporation**

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