AIFUL Corporation
Press Release

August 6, 2007

AIFUL Announces a Change to the Basic Plan for Reorganization

KYOTO — The AIFUL Corporation and the AIFUL Group announced today that the board of directors have resolved to make a partial alteration to the Basic Plan for Reorganization, made public on January 20, 2007, as well as to transfer some of the loan receivables of the four consumer finance subsidiaries to LIFE Co., Ltd. The decision was made at a board meeting held today, and the change is outlined below.

1. Substance and Objective of the Change to the Basic Plan

The plan was to gradually integrate AIFUL's four wholly owned consumer finance subsidiaries (Tryto Corporation, Wide Corporation, TCM Co., Ltd., and Passkey Co., Ltd.) into the company by March 2009, with the aim of optimizing the Group's management resources. However, the plan has been modified to revise its integration strategy to realize further rational management integration. This is because the business environment for the consumer finance industry has changed significantly.

With regards to the strategy revision, AIFUL will give further consideration to a wide range of options after assessing the future business environment.

2. Objective of Transfer of Some Loan Receivables to LIFE

The objective is to compensate for the reduced customers' convenience resulting from closure and amalgamation of outlets, which are being conducted as a part of Cost Structure Reform.

3. Schedule for Transfer of Receivables

November 2007 (Scheduled)	Conclusion of basic agreement for transfer of receivables
December 2007 (Scheduled)	Transfer of receivables

4. Effect on Business Results

There are no changes to the forecasts for the consolidated business results for the current term.

	AIFUL Corporation
Headquarters:	381-1 Takasago-cho, Gojo-Agaru, Karasuma-Dori, Shimogyo-ku, Kyoto
President:	Yoshitaka Fukuda
Stock code:	8515
Exchanges:	TSE 1st Section; OSE 1st Section
Fiscal year:	Ending March 31
Inquiries:	Kenichi Kayama, General Manager, Public Relations Department
Telephone:	(03) 4503-6050 (Public Relations) (03) 3274-6100 (Investor Relations)