

AIFUL PRESS RELEASE

AIFUL Corporation (8515)

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Mr. Yoshitaka Fukuda, President & CEO

Listings: Tokyo Stock Exchange First Section,

Osaka Stock Exchange First Section,

Fiscal year end: March 31

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AIFUL Announce 53rd Unsecured Straight Bond Issues

TOKYO, March 14, 2007 – AIFUL Corporation announced its 53rd unsecured straight bond issues. These bond issues are part of AIFUL's diversified plan for further improvements in financial position, and the continued strengthening of its overall financial health based on careful observation of market movements.

Issue name:	AIFUL Corporation 53rd Unsecured Bond (Limited Inter-bond Pari Passu Clause)
Issue amount:	10 billion yen
Interest rate:	1.99% per annum
Issue price:	100% of face value; face value equals 100 yen
Offering date:	March 14, 2007
Payment date:	March 23, 2007
Maturity date:	March 23, 2012 (5 years bond redeemable in lump sum at maturity)
Use of funds:	Operating loans
Lead underwriter:	Nomura Securities Co., Ltd. Morgan Stanley Japan Securities Co., Ltd.
Trustees:	The Sumitomo Trust and Banking Co., Ltd.
Rating:	Japan Rating and Investment Information, Inc. (R&I) has rated the bonds A-